



IMPORTANT NOTICE

July 1, 2025

To: Holders of ANZ Group Holdings Limited

Re: Cash Dividend - **Final Rate**

Security Name: ANZ Group Holdings Limited

Country of Incorporation: AUSTRALIA

CUSIP: 03736N104

Ratio (Local Shares:DRs): 1:1

	<u>Local Shares</u>	<u>DRs</u>
Record Date:	May 14, 2025	May 19, 2025
Payable Date:	Jul 01, 2025	Jul 11, 2025
Exchange Rate:	0.6571	
Interim Dividend: Tax exempt	AUD0.581	
Interim Dividend: Tax exempt	<u>AUD0.249</u>	
Gross Dividend Total:	AUD0.83	USD0.545393
Dividend Fee:		USD0.01
Withholding Rate: 0.00%		<u>USD0.0</u>
Net Dividend Rate:		USD0.535393

Foreign currency transaction was executed by BNY or its Affiliates.

Addendum: - see below

Declare Rate of 0.83 made up of 0.581 Fully Franked Tax Free and 0.249 CDFI Tax Exempt.

Should you have any questions regarding this matter, please contact us at

Toll Free 1-888-BNY-ADRS(1-888-269-2377) or International Callers 1-201-680-6825.

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