



IMPORTANT NOTICE

February 26, 2026

To: Holders of ANZ Group Holdings Limited

Re: Cash Dividend - **Final Rate**

Security Name: ANZ Group Holdings Limited

Country of Incorporation: AUSTRALIA

CUSIP: 03736N104

Ratio (Local Shares:DRs): 1:1

	<u>Local Shares</u>	<u>DRs</u>
Record Date:	Nov 14, 2025	Nov 20, 2025
Payable Date:	Dec 19, 2025	Dec 29, 2025
Exchange Rate:	0.6594	
Final Dividend: Tax exempt	AUD0.581	
Final Dividend: Tax exempt	<u>AUD0.249</u>	
Gross Dividend Total:	AUD0.83	USD0.547302
Dividend Fee:		USD0.01
Withholding Rate: 0.00%		<u>USD0.0</u>
Net Dividend Rate:		USD0.537302

Foreign currency transaction was executed by BNY or its Affiliates.

**Addendum: - see below**

Declare Rate of 0.83 made up of 0.581 Fully Franked Tax Free and 0.249 CDFI Tax Exempt.

Test#####

Should you have any questions regarding this matter, please contact us at

Toll Free 1-888-BNY-ADRS(1-888-269-2377) or International Callers 1-201-680-6825.

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